



TRAINING TITLE:	Becker Open Enrollment Staff Level Tax Training - Level 1
START/END:	July 27, 2026 - July 30, 2026
LOCATION CITY/STATE:	Virtual

Planned Timing*			Credit Hours	Date*	Topic Title*	Instructor(s)*	Field of Study*
Start (CT)	End (CT)	Minutes					
11:00 AM	11:05 AM	5		7/27/2026	Greeting		Taxes
11:05 AM	11:30 AM	25	0.50	7/27/2026	Setting the Stage		Taxes
11:30 AM	12:35 PM	65	1.30	7/27/2026	Foundation of 1120 C Corporation Taxation - Introduction to Form 1120 and Taxable Income		Taxes
12:35 PM	1:05 PM	30		7/27/2026	Lunch		
1:05 PM	2:35 PM	90	1.80	7/27/2026	Foundation of 1120 C Corporation Taxation - Differences Between Book and Tax		Taxes
2:35 PM	2:45 PM	10		7/27/2026	Break		
2:45 PM	4:00 PM	75	1.50	7/27/2026	Foundation of 1120 C Corporation Taxation - Case Study - Preparing a Book to Tax Reconciliation and Schedule M-1		Taxes
11:00 AM	11:50 AM	50	1.00	7/28/2026	Foundation of 1065 Partnership Taxation - Partnership Income or Loss		Taxes
11:50 AM	11:55 AM	5		7/28/2026	Break		
11:55 AM	1:10 PM	75	1.50	7/28/2026	Foundation of 1065 Partnership Taxation - Introduction to Form 1065		Taxes
1:10 PM	1:40 PM	30		7/28/2026	Lunch		
1:40 PM	2:50 PM	70	1.40	7/28/2026	Foundation of 1065 Partnership Taxation - Partner's Basis in Partnership Interest - Outside Basis		Taxes
2:50 PM	3:00 PM	10		7/28/2026	Break		
3:00 PM	4:00 PM	60	1.20	7/28/2026	Foundation of 1065 Partnership Taxation - Introduction to Schedule K-1		Taxes
11:00 AM	12:15 PM	75	1.50	7/29/2026	Foundation of Depreciation and Amortization Rules		Taxes
12:15 PM	12:45 PM	30		7/29/2026	Lunch		
12:45 PM	1:45 PM	60	1.20	7/29/2026	Foundation of Depreciation and Amortization Rules - Case Study - Retail Store, Inc - Form 4562		Taxes
1:45 PM	1:55 PM	10		7/29/2026	Break		
1:55 PM	3:00 PM	65	1.30	7/29/2026	Foundation of Individual Taxation - Gross Income		Taxes
3:00 PM	3:10 PM	10		7/29/2026	Break		
3:10 PM	4:00 PM	50	1.00	7/29/2026	Foundation of Individual Taxation - Deductions for Adjusted Gross Income		Taxes
11:00 AM	12:00 PM	60	1.20	7/30/2026	Foundation of Individual Taxation - Deductions from Adjusted Gross Income		Taxes
12:00 PM	12:10 PM	10		7/30/2026	Break		
12:10 PM	1:00 PM	50	1.00	7/30/2026	Foundation of Individual Taxation - Schedule E		Taxes
1:00 PM	1:40 PM	40		7/30/2026	Lunch		
1:40 PM	2:30 PM	50	1.00	7/30/2026	Foundation of Individual Taxation - Schedule E (continued)		Taxes
2:30 PM	2:40 PM	10		7/30/2026	Break		
2:40 PM	4:00 PM	80	1.60	7/30/2026	Foundation of Individual Taxation - Case Study - Jeff and Christina Stern		Taxes

20.00